

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): Chapter 15

Check if this is an amended filing

Official Form 401

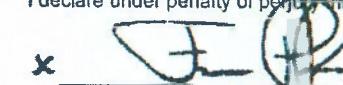
Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name	<u>Oceanair Linhas Aéreas S/A</u>	
2. Debtor's unique identifier	For non-individual debtors:	
	<input type="checkbox"/> Federal Employer Identification Number (EIN) <u>9 8 -1 2 5 8 3 2 2</u>	
	<input type="checkbox"/> Other _____, Describe identifier _____	
	For individual debtors:	
	<input type="checkbox"/> Social Security number: <u>xxx - xx - _____</u>	
	<input type="checkbox"/> Individual Taxpayer Identification number (ITIN): <u>9 xx - xx - _____</u>	
	<input type="checkbox"/> Other _____, Describe identifier _____	
3. Name of foreign representative(s)	<u>Frederico Miguel Preza Pedreira Elias Da Costa</u>	
4. Foreign proceeding in which appointment of the foreign representative(s) occurred	Brazilian Recuperação Judicial proceeding pending before the First Bankruptcy Court of the Central Courthouse of the Judicial District of Sao Paulo State Capital [Direito Da 1ª Vara De Falências e Recuperações Judiciais do Foro Central da Comarca da Capital – Sao Paolo] under matter number 1125658-81.2018.8.26.0110	
5. Nature of the foreign proceeding	Check one: <input checked="" type="checkbox"/> Foreign main proceeding <input type="checkbox"/> Foreign nonmain proceeding <input type="checkbox"/> Foreign main proceeding, or in the alternative foreign nonmain proceeding	
6. Evidence of the foreign proceeding	<input type="checkbox"/> A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached. <input type="checkbox"/> A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached. <input checked="" type="checkbox"/> Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached. <u>petition and decision commencing foreign proceeding</u>	
<u>Corporate resolution authorizing the Mr. Pedreira to represent debtor</u>		
7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?	<input type="checkbox"/> No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.) <input checked="" type="checkbox"/> Yes	

Debtor Name	Oceanair Linhas Aéreas S/A		Case number (if known)
8. Others entitled to notice		Attach a list containing the names and addresses of:	
(i) all persons or bodies authorized to administer foreign proceedings of the debtor,			
(ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and			
(iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.			
9. Addresses		Country where the debtor has the center of its main interests:	Debtor's registered office:
		Brazil	Av. Washington Luis, 7.059 Campo Bello Number Street
			P.O. Box
			Sao Paulo, SP 04627-006 City State/Province/Region ZIP/Postal Code
			Brazil Country
Individual debtor's habitual residence:		Address of foreign representative(s):	
		Number Street	Av. Washington Luis, 7.059 Campo Bello Number Street
		P.O. Box	P.O. Box
		City State/Province/Region ZIP/Postal Code	Sao Paulo, SP 04627-006 City State/Province/Region ZIP/Postal Code
		Country	Brazil Country
10. Debtor's website (URL)			
11. Type of debtor		Check one:	
<input type="checkbox"/> Non-individual (check one):			
<input checked="" type="checkbox"/> Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.			
<input type="checkbox"/> Partnership			
<input type="checkbox"/> Other. Specify: _____			
<input type="checkbox"/> Individual			

Debtor	<u>Oceanair Linhas Aéreas S/A</u> Name	Case number (if known)
12. Why is venue proper in this district?		
Check one:		
<input checked="" type="checkbox"/> Debtor's principal place of business or principal assets in the United States are in this district.		
<input type="checkbox"/> Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:		
<input type="checkbox"/> If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:		
 13. Signature of foreign representative(s)		
I request relief in accordance with chapter 15 of title 11, United States Code.		
I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.		
I have examined the information in this petition and have a reasonable belief that the information is true and correct.		
I declare under penalty of perjury that the foregoing is true and correct,		
 Signature of foreign representative		
Frederico Pedreira Printed name		
Executed on <u>12/26/2018</u> MM / DD / YYYY		
 Signature of foreign representative		
Frederico Pedreira Printed name		
Executed on <u>12/26/2018</u> MM / DD / YYYY		
 Signature of Attorney for foreign representative		
Date <u>12/27/2018</u> MM / DD / YYYY		
Scott C. Shelley Printed name		
QUINN EMANUEL URQUHART & SULLIVAN LLP Firm name		
51 Madison Ave, 22nd floor Number Street		
New York NY 10010 City State ZIP Code		
(212) 849-7000 Contact phone		
scottshelley@quinnemanuel.com Email address		
2598696 NY Bar number State		